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PORT MORESBY, FRIDAY, 30th NOVEMBER

[2007

Companies Act 1997

Valkyrie No. 18 Limited

Woodlark Mining Limited

NOTICE OF PROPOSED AMALGAMATION

NOTICE is given of the proposed Amalgamation of Valkyrie No. 18 Limited and Woodlark Mining Limited (the Amalgamating Companies) to continue as Valkyrie No. 18 Limited (to be renamed Woodlark Mining Limited) (Amalgamated Company).

Copies of the amalgamation proposal are available for inspection by any shareholder or creditor of either of the Amalgamating Companies or any person to whom an Amalgamating Company is under an obligation at the registered offices of the Amalgamating Companies during normal business hours.

A shareholder or creditor of an Amalgamating Company, or a person to whom an Amalgamating Company is under an obligation, is entitled to be supplied free of charge with a copy of the amalgamation proposal upon request to the Amalgamating Company.

Dated this 30th day of November, 2007.

S. O'BRIEN,
Director.

Valkyrie No. 18 Limited C/- O'Briens, Level 5, Defens Haus, Cnr Champion Pdc & Hunter St, Port Moresby, NCD, Level 5.