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Companies Act 1997

K92 Mining Limited
K92 Holdings (PNG) Limited

NOTICE OF AMALGAMATION

NOTICE is given of the proposed Amalgamation of K92 Mining Limited and K92 Holdings (PNG) Limited (Amalgamating Companies) to continue as K92 Mining Limited (Amalgamated Company).

Copies of the amalgamation proposal are available for inspection by any shareholder or creditor of any of the Amalgamating Companies or any person to whom an Amalgamating Company is under an obligation at the registered offices of the Amalgamating Companies during normal business hours.

A shareholder or creditor of an Amalgamating Company, or a person to whom an Amalgamating Company is under an obligation, is entitled to be supplied free of charge with a copy of the amalgamation proposal upon request to the Amalgamating Company.

Dated 19th of February, 2016.

K92 Mining Limited
K92 Holdings (PNG) Limited
C/- O'Briens
Level 5, Defence Haus
Cnr Champion Pde & Hunter St
Port Moresby, NCD the Amalgamating Company.

JOHN DEREK LEWINS,
Director.